



Fitzpatrick & Company Chartered Accountants



Contact:
Julie Ann Gauthier,
Operations Manager

127 St. Peters Road | Suite 201,
Charlottetown, PE | C1A 5P3
902.628.9000
jgauthier@fitzandco.ca
www.fitzandco.ca

Fitzpatrick & Company Chartered Accountants

We understand the importance of client relationships. To provide you with exceptional service, our team communicates with you, our clients, to better understand your business and personal requirements. Professional, reliable and motivated service - That is what you deserve and can expect from Fitzpatrick & Company.

Services

Accounting and Audit

- Preparing annual financial statements
- Conducting compliance audits, and reporting on risk areas
- Identifying opportunities for profit enhancement and efficiency gains
- Special assignments and investigations for shareholders, banks, potential investors and others

Financial Reporting

- Notice to Reader, Review Engagements and Audit Engagements for a variety of users including owner-managers, banks, shareholders, taxation and other government agencies
- Special purpose reports to lenders
- Design and implementation of internal controls
- Conversions to International Financial Reporting Standards (IFRS)

Business Advisory Services

- Profit planning and monitoring for businesses
- Strategic business planning
- Analysis of company strengths, weaknesses, opportunities and threats (SWOT)
- Cash flow projections
- Feasibility studies
- Review of bank credit facilities and services
- Buying / selling businesses, negotiating strategy, due diligence
- Advising on Shareholder Agreements and related insurance issues
- Key employee retention strategies and compensation review
- Canadian Farm Business Advisory Services (CFBAS) specialized planning
- AgriStability and AgriInvest reporting and compliance

Tax Planning

- Pro-active co-ordination of personal and corporate tax strategy
- Estate, succession and retirement planning
- Corporate reorganizations

Tax Compliance

- Preparation of personal and corporation tax returns, estate and other trust returns
- GST compliance
- Research and Development tax credits
- Income tax appeals
- Voluntary disclosures

Bookkeeping

Provide computerized monthly, quarterly or annual bookkeeping and accounting

Payment of invoices

Preparing payroll

Preparing complete monthly financial statements

GST compliance